



ALAMO MUSEUM -  
EXISTING BUILDINGS  
HISTORIC ASSESSMENT

---

REQUEST FOR QUALIFICATIONS

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## 1. ARTICLE I. INTRODUCTION AND SCOPE OF WORK

### 1.1. INTRODUCTION

The Alamo is seeking the services of a historic preservation expert as it relates to the design and construction of a new museum for one of the most important historical sites in the world – The Alamo.

Eighty years ago, Col. William Barret Travis' famous "Victory or Death" letter written during the 1836 siege of the Alamo stirred the hearts of a nation. *"To the People of Texas and all Americans in the World,"* Travis wrote, *"I am besieged... I have sustained a continual bombardment and cannonade... I shall never surrender or retreat... I call on you in the name of Liberty, of patriotism and everything dear to the American character, to come to our aid, with all dispatch... VICTORY OR DEATH."*

While facing indescribable odds and almost certain death, Travis' tenacity galvanized his men and showed the world the true meaning of sacrifice. The heroic story of the Alamo defenders and their defiance against tyranny echoes through the centuries, inspiring reverence, and awe. Symbolic of the universal struggle for freedom, *"The Shrine of Texas Liberty"* stands as a testament the world over to the indefatigable human spirit.

First constructed in 1718 along the banks of San Pedro Creek, the Mission San Antonio de Valero, now known as the Alamo was moved to its current location on the San Antonio River in 1724. Eventually, the Alamo became part of five Spanish Missions in San Antonio known today as some of the finest examples of Spanish Colonial Architecture in the New World. In fact, these missions are so spectacular that in 2015 all five were recognized as a World Heritage Site.

For much of the first 118 years of its existence, the Alamo served as a Catholic mission, reaching out for the church and the nation of Spain to the indigenous people of south central Texas. Late in that period, part of the four-acre Alamo compound was secularized and became a military garrison used by the armies of Spain and Mexico.

By the time the year 1836 saw the first light in San Antonio, the Alamo compound had been battered by hard use and the harsh south Texas weather. In the spring of that year the compound became occupied by revolutionary Texian forces and fortified in an effort to stop the advancement of a large contingent of the Mexican Army led by Presidente General Antonio Lopez de Santa Anna.

Today, the heart-wrenching story of the seminal battle that followed and the mission / garrison where it all happened draws 1.5 million visitors from around the world each year. Unfortunately, they are often disappointed... visitors note the carnival-like atmosphere, lack of cohesive narrative, confusing physical layout and lack of gravitas are overwhelming. Even worse, there is nothing to show the respect and honor due to the men who gave their lives for Texas and all she stood for.

Just as important, there is no connection made at the Alamo today to its history prior to the battle in 1836, its connection to the other four Spanish missions, its connection to the San Antonio River, its connection to Spain and Mexico, its connection to the church or the indigenous people or the fact

that it is the emotional, spiritual and economic foundation upon which the City of San Antonio was built.

That is all about to change. A new day is dawning for the Alamo.

In early 2014 the City of San Antonio began a process to revitalize and revision the city-owned Alamo Plaza. Local leadership and a Citizens Advisory Committee that represented all regions of the city and key stakeholder groups created a Vision and Guiding Principles that gave new hope for improving the visitor experience for future generations (see Exhibit B.)

In the spring of 2015 Texas Land Commissioner, George P. Bush, appointed a private endowment board to oversee and manage the Alamo as well as supervise its re-planning, re-imagining and creative redesign.

Previous plans to revitalize the Alamo were often scuttled by a lack of governmental and private coordination and the lack of adequate and sustainable funding sources. The cooperation problems are now solved. The City of San Antonio, the State of Texas and Alamo Endowment have come together to form the Alamo Master Plan Management Committee which first oversaw a Master Plan. In addition, the lack of financial commitment has been addressed when the State allocated an initial \$100 million, the City allocating \$38 million and the private endowment committing to raise several hundred million dollars from the private sector.

The Master Plan was completed and was developed and led by Dr. George C. Skarneas, Partner at Preservation Design Partnership. The next step was to develop a Comprehensive Interpretive Plan for the project. This team is led by PGAV Destinations (St. Louis, MO) and includes Cultural Innovations (London) and Reed-Hilderbrand (Cambridge, MA). Development began in November of 2017, and efforts are on track to be complete by the fall of 2018.

With the initial planning nearing completion, we are ready to take the next step – identifying and hiring a comprehensive design team for one of the largest components of the project – the new museum building. The team selected must share the committee’s desire to develop a museum on par with the world’s best, and an understanding of the existing buildings on the proposed site is crucial to these upcoming design efforts.

Those engaged in the Alamo Master Plan are fascinated by and totally committed to the Alamo. We hope that when you finish reading this solicitation you will be excited as we are about this wonderful opportunity.

**REMEMBER THE ALAMO!**

## 1.2. SCOPE OF SERVICES REQUESTED

### 1.2.1. Summary

The Alamo seeks a qualified architectural historian to expertly assess and report on the significance or otherwise of the surviving contributing buildings within the area of interest for the Alamo project – namely the Crockett Building, Palace Building and Woolworth Building (see Exhibit A for general location.) Since the site of the future Alamo Museum is contiguous to these buildings, the research and assessment provided within this scope of services will directly inform and guide the design of the Alamo Museum being undertaken by a separate design team. Upon completion, the museum will work together with the re-planned site in order to instantly engage, inspire, and educate visitors all while reinvigorating the city which emerged around the Alamo.

### 1.2.2. Current Understanding

Based on a search of the Texas Historical Commission's Atlas, the Alamo has the following National historical designations:

- Alamo Church: National Historic Landmark (1960)
- Alamo Plaza Historic District: National Register of Historic Places (1977)

It is understood that at State level, the Alamo church is a Recorded Texas Historic Landmark. Although this designation is not listed on the THC's Atlas, its program brochure lists the Alamo as having attained this designation in 1962. It is also understood that some other buildings on site have THC Historical Markers. NHL and RTHL designations encompass the church only, while the NRHP designation defines a wider site as the Alamo Plaza Historic District and includes buildings within the area of interest along Alamo Street, between E. Crockett and Houston.

In particular, the designation outlines one (1) contributing and significant building, three (3) contributing buildings, and two (2) compatible buildings, as follows:

- Contributing and significant building
  - Crockett Block, 317-323 Alamo Plaza
- Contributing buildings
  - 309-315 Alamo Plaza – no longer exists
  - 327 Alamo Plaza – an early 20th century building that replaced the Old Palace Theatre
  - Woolworth's Department Store, 518 East Houston
- Compatible buildings
  - 301-305 Alamo Plaza – now known as Louis Tussaud's Waxworks Museum
  - 307 Alamo Plaza – now known as Ripley's Believe It Or Not Odditorium

The understanding of these buildings has been informed by this NRHP designation for the Alamo Plaza Historic District. However, as this designation was made in 1977, a concern exists that some of its information may be out of date. In addition, because the designation describes a district rather than a group of buildings, individual buildings are not assessed in detail.

### 1.2.3. Scope of Services

A qualified architectural historian and/or firm is required to expertly assess and report on the significance or otherwise of the surviving contributing buildings within our area of interest.

Compatible but non-contributing buildings are excluded.

The initial tasks of this research are:

- To describe and assess each of these buildings individually against NRHP description and significance criteria, considering both their interior and exterior, as well as their context and integrity.
- To describe if and how each building contributes to the three periods of significance noted in the NRHP designation. How significant that contribution is at a world, national, state and local level should be considered in each case.
- To provide analysis of the respective relevance of each of the Four Approaches to the Treatment of Historic Buildings – as outlined in the Secretary of the Interior’s Standards for the Treatment of Historic Properties.

Of particular interest is an expert analysis of these buildings’ integrity – both exterior and interior. However, this assessment should follow the vocabulary and framework for assessing significance set out in the U.S. Department of the Interior and National Park Service’s Guidelines for Completing National Register of Historic Places Forms, specifically Chapter 7. Description and Chapter 8. Statement of Significance.

This Solicitation is specific to the role of the architectural historic preservation expert. Only research, analysis and assessment is included in the scope of services within this RFQ. A separate and concurrent solicitation exists for a Museum Design firm and Architect of Record to lead design of the future Museum Building. Likewise, specialty areas of exhibit and experience design and site design will remain within the scope of the current Interpretive Plan team and therefore are not included in this RFQ.

This Solicitation is issued by the Alamo. The Alamo will oversee the Museum Building Crockett Block Historic Assessment RFQ and future RFP process as required.

### 1.3. Contract and Term

The Alamo intends to award one contract for the services requested under this Solicitation. The contract will be between the Alamo and the Provider.

Any contract resulting from this Solicitation shall be effective as of the date executed by the last party until a date to be determined. The Alamo, at its own discretion, may extend any contract awarded pursuant to this Solicitation, subject to terms and conditions mutually agreeable to both parties.

### 1.4. No Guarantee of Volume or Usage

The Alamo makes no guarantee of volume or usage under any contract resulting from this Solicitation.

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## 2. ARTICLE II. ADMINISTRATIVE INFORMATION

### 2.1. SCHEDULE OF EVENTS

EVENT	DATE / TIME
Issue Request for Qualifications (RFQ) Solicitation	August 27, 2018
Deadline for Submitting Questions	September 5, 2018 @ 8:00 AM CDT
<b>Deadline for Submission of (RFQ) Solicitation Responses</b>	<b>September 12, 2018 @ 3:00 PM Central Time</b>
Expected Notification to Initial Shortlist	September 21, 2018
Shortlist Interviews in San Antonio	Week of October 1, 2018
Selection, Award, and Contract Execution	Week of October 7, 2018
Expected Notice to Proceed	October 15, 2018
Expected Delivery of Final Report	December 14, 2018

**NOTE:** These dates represent a tentative schedule of events and may be changed with notice given only to firms which have indicated interest in this project.

### 2.2. INQUIRIES

#### 2.2.1. Contact

All requests, questions, or other communications about this Solicitation shall be made by email to Christina Robertson, Chief of Staff at the Alamo at the following email address: [crobertson@thealamo.org](mailto:crobertson@thealamo.org).

#### 2.2.2. Responses

All accepted written questions will result in written responses. The Alamo reserves the right, in its sole discretion, to send copies of responses to all potential Respondents via email.

#### 2.2.3. Prohibited Communications

On issuance of this Solicitation, except for the written inquires described in Section 2.2.1. above, the Alamo, its representative(s), or partners will not answer questions or otherwise discuss the contents of this Solicitation with any potential Respondent or their representative(s). Attempts to ask questions by phone or in person will not be allowed or recognized as valid. Failure to observe this restriction may disqualify the Respondent. Respondent shall rely only on written statements issued through or by the Alamo. This restriction does not preclude discussions between affected parties for the purposes of conducting business unrelated to this Solicitation.

### 2.3. SOLICITATION RESPONSE COMPOSITION

Respondent(s) shall submit an original Response marked "ORIGINAL", nine (9) copies, and one (1) electronic copy submitted to: [crobertson@thealamo.org](mailto:crobertson@thealamo.org). Respondent(s) shall prepare a Response that clearly and concisely represents its qualifications and capabilities under this

Solicitation. Expensive bindings, colored displays, promotional materials, etc., are not necessary or desired. Respondent(s) should focus on the instructions and requirements of the Solicitation.

No fee proposal is required as part of the Response. Fee proposals will be negotiated with the Provider. If a reasonable fee cannot be negotiated, the Alamo reserves the right, at its sole discretion, to select another Provider or re-open the solicitation process.

## **2.4. SOLICITATION RESPONSE SUBMISSION AND DELIVERY**

### **2.4.1. Deadline**

Solicitation Responses must be received at the address specified in this document and time-stamped no later than as specified in Schedule of Events Section. Respondents may submit their Solicitation Responses any time prior to that deadline.

### **2.4.2. Labeling**

Solicitation Responses shall be placed in a sealed envelope or box and clearly labeled as follows:

**PROJECT NAME: Alamo Museum Building – Crockett Block Historic Assessment**

**SUBMISSION DEADLINE: September 7, 2018 3:00pm**

The Alamo will not be held responsible for Solicitation Response envelopes mishandled as a result of being improperly prepared. It is Respondent's responsibility to mark appropriately and deliver the Solicitation Response to the Alamo by the specified date and time.

### **2.4.3. Delivery**

Respondent must deliver Solicitation Responses by U.S. Postal Services, overnight / express mail, or hand delivery to:

Christina Robertson  
The Alamo  
321 Alamo Plaza, Suite 200  
San Antonio, TX 78205

### **2.4.4. Alterations, Modifications, and Withdrawals**

Solicitation Responses may be modified, altered, or withdrawn by written notice, provided such notice is received prior to the opening of the Solicitation Response.

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### 3. ARTICLE III. REQUIRED RESPONDENT INFORMATION

#### 3.1. COMPANY PROFILE

Provide a company profile that includes the following:

- The company ownership structure (corporation, partnership, LLC, or sole proprietorship), including any wholly-owned subsidiaries, affiliated companies, or joint ventures. *(Please provide this information in a narrative and as a graphical representation.)* If Respondent is an Affiliate of, or has a joint venture or strategic alliance with, another company, please identify the percentage of ownership and the percentage of the parent's ownership. Finally, please provide your proposed operating structure for the services requested under this Solicitation and which entities (i.e. parent company, Affiliate, Joint Venture, subcontractor) will be performing them;
- The year the company was founded and /or incorporated. If incorporated, please indicate the state where the company is incorporated and the date of incorporation;
- The location of your company headquarters and any field office(s) that may provide services for any resulting contract under this Solicitation, including subcontractors;
- The number of employees in your company, both locally and nationally, and the location(s) from which employees may be assigned.

#### 3.2. TEAM APPROACH AND EXPERIENCE

Respondent must provide satisfactory evidence of its ability to manage and coordinate the types of activities described in this Solicitation and to produce the specified products and services on time. To that end, Respondent must provide the following information:

- Narrative explaining why Respondent is qualified to provide the services enumerated in Article I, focusing on its team's key strengths and competitive advantages;
- Narrative to include an outline of the team's approach to the project and demonstration of understanding of the project;
- Information on team members who would be assigned to perform work on this project including list of team members, brief summary of qualifications, availability, anticipated roles and responsibilities;
- Information on projects similar in scope to this project completed within the last five (5) years including project names and dates.

#### 3.3. AVAILABILITY AND SCHEDULE

Respondent must provide analysis of proposed schedule time line including ability to achieve and other considerations not outlined. Respondent is to include ability to provide necessary resources to provide services per the schedule.

#### 3.4. References

**3.4.1.** Respondent shall provide a list of comparable projects performed (current and within the past 10 years). Respondent shall also provide a minimum of five (5) references from similar projects performed, preferably for state and/or local government entities, within the last five (5) years. Respondent must verify current contacts. Information provided shall include:

- 3.4.2. Client name;
- 3.4.3. Project description;
- 3.4.4. Total dollar amount of project;
- 3.4.5. Key staff assigned to the referenced project that will be designated for work under this Solicitation; and
- 3.4.6. Client project manager name, telephone number, and e-mail address.

**NOTE:** Please include one (1) extra copy of References and place, unbound, at the back of the Solicitation Response. References may be checked by phone or e-mail. Respondents who do not provide accurate contact information waive the right to have those references considered in the evaluation of their Solicitation Response.

**3.5. Major Subcontractor Information**

Respondent must identify any major subcontractors whom Respondent intends to utilize in performing fifteen percent (15%) or more of the Project. Respondent must indicate whether or not Respondent holds any financial interest in any major subcontractor. It may be required as a condition of award that an authorized officer or agent of each proposed major subcontractor sign a statement to the effect that the subcontractor has read, and will agree to abide by, Respondent's obligations under any contract awarded pursuant to this Solicitation.

**3.6. Litigation History**

Respondent must include in its Solicitation Response a complete disclosure of any alleged or significant contractual failures. In addition, Respondent must disclose any civil or criminal litigation or investigation pending over the last three (3) years that involves Respondent or in which Respondent has been judged guilty or liable. Failure to comply with the terms of this provision may disqualify any Respondent. Solicitation Response may be rejected based upon Respondent's prior history with the State of Texas or with any other party that demonstrates, without limitation, unsatisfactory performance, adversarial or contentious demeanor, or significant failure(s) to meet contractual obligations.

**3.7. General Affirmations and Solicitation Acceptance**

Respondents must execute Affirmations and Solicitation Acceptance (Exhibit C), and complete other items listed on the submission checklist to be considered.

**3.8. Historically Underutilized Business (HUB)**

In accordance with State law, it is the Alamo/GLO's policy to assist Historically Underutilized Businesses (HUB) whenever possible, to participate in providing goods and services to the agency. The ALAMO encourages those Respondents with whom it contracts for the provision of goods and services

to adhere to this same philosophy in selecting subcontractors to assist in fulfilling their obligations with the ALAMO. Additionally, the ALAMO encourages the Respondents it contracts with to partner with certified HUBs that participate in the Comptroller's Mentor Protégé Program.

The Respondent is required to submit a HUB Letter of Intent with their Solicitation Response, to be considered responsive to this Solicitation. NOTE: Solicitation Responses are subject to the Texas Public Information Act, Chapter 552 of the Texas Government Code and will be withheld from or released to the public only in accordance therewith.

### **3.9. Conflicts**

Respondent must disclose any potential conflict of interest it may have in providing the services described in this Solicitation, including all existing or prior arrangements. Please include any activities of affiliated or parent organizations and individuals who may be assigned to manage this account.

## **4. ARTICLE IV. SOLICITATION RESPONSE EVALUATION AND AWARD PROCESS**

### **4.1. EVALUATION CRITERIA**

#### **4.1.1. Conformance with State Law**

This Solicitation is being issued, and Solicitation Responses shall be evaluated, in accordance with Texas law, including, without limitation, Chapter 31, Subchapter I of the Texas Natural Resources Code. Solicitation Responses should not include any information regarding respondent's fees, pricing, or other compensation.

#### **4.1.2. Minimum Qualifications**

Respondents must meet the minimum qualifications listed below. Furthermore, Solicitation Responses that appear unrealistic in terms of technical commitment, that show a lack of technical competence, or that indicate a failure to comprehend the risk and complexity of a potential contract may be rejected.

- Respondents shall have demonstrated experience in completing historic assessment projects as described in Article I;
- Respondents must be financially solvent and adequately capitalized, and;
- Respondents must carry, or have the ability to carry, professional liability insurance.

### **4.2. SHORT LIST – REQUEST FOR PROPOSAL PROCESS**

The Alamo expects to make an initial evaluation of the Solicitation Responses to develop a short list of finalists. However, the Alamo is not obligated to develop this list. If a list is developed, all Respondents will be notified in writing, whether or not they are finalists. The Alamo will send all finalists a separate and subsequent Request for Proposal package which will include additional project

information and outline request for additional information relative to proposed process and relevant expertise.

#### **4.3. ORAL PRESENTATION**

The Alamo will require an oral presentation from Respondents that are short listed based on the Schedule given in section 2.1. Respondents will be provided with advance notice of any such oral presentation per the Schedule, and will be responsible for their own presentation equipment and travel arrangements. Selected short list Respondents are expected to present their initial vision for the project area as part of their oral presentation.

Failure to participate in the oral presentation may eliminate a Respondent from further consideration. The Alamo and its representative or partners are not responsible for any costs incurred by the Respondent in preparation for the oral presentation.

#### **4.4. CONTRACT AWARD**

It is the intent of the Alamo to award one contract under this Solicitation. An award notice will be sent to the selected Respondent. The contract will be made between the Alamo and selected Respondent, and any award is contingent upon the successful negotiation of final contract terms and upon approval of the CEO of the Alamo.

### **ARTICLE V. TERMS, CONDITIONS AND EXCEPTIONS**

#### **5.1. Terms**

**5.1.1.** “Affiliate” means any individual or entity that, directly or indirectly, is in control of, is controlled by, or is under common control with, Respondent. Respondent shall be deemed to control another entity if either possesses, directly or indirectly, the power to direct or cause the direction of the management and policies of the other entity, whether through the ownership of voting securities, membership interests, by contract, or otherwise.

**5.1.2.** “Alamo Complex” means the sum of the state-owned properties including and adjacent to the historic mission boundaries.

**5.1.3.** "Alamo" means the non-profit Alamo Trust, Inc.

**5.1.4.** “CFR” means Code of Federal Regulations, the codification of the general and permanent rules published in the Federal Register by the departments and agencies of the Federal Government produced by the Office of the Federal Register (OFR) and the Government Publishing Office.

**5.1.5.** “COSA” means the City of San Antonio.

**5.1.6.** “GLO” means the General Land Office.

**5.1.7.** “HUB” means Historically Underutilized Business as defined by Chapter 2161 of the Texas Government Code.

- 5.1.8. "AMPMC" and "Management Committee" means a group of six voting members providing day-to-day oversight of the Project, including two representatives from each the Texas General Land Office, the City of San Antonio, and the Alamo Endowment Board.
- 5.1.9. "Project" means the work solicited under this solicitation, Museum Architectural Design Services for the new Alamo Museum building in San Antonio, Texas.
- 5.1.10. "Provider" means the Respondent awarded a contract under this Solicitation.
- 5.1.11. "Respondent" means the entity responding to this Solicitation.
- 5.1.12. "Solicitation" means this request for responses for museum architectural design services.
- 5.1.13. "Solicitation Response" means the Respondent's entire response to this Solicitation, including all documents requested in Sections III and V.
- 5.1.14. "State" means the State of Texas and any state agency; the GLO or state agency identified in this Solicitation, its officers, employees, or authorized agents.

## **5.2. General Conditions**

### **5.2.1. Amendment or Withdrawal**

The Alamo reserves the right to alter, amend, or modify any provision of this Solicitation, or to withdraw this Solicitation, at any time prior to the award, if it is in the best interest of the Alamo. This Solicitation does not commit the Alamo to enter into a contract or award any services related to this Solicitation, nor does it obligate the Alamo to pay any costs incurred in preparation or submission of a response or in anticipation of a contract.

### **5.2.3. Informalities**

The Alamo reserves the right to waive minor informalities and irregularities in any Solicitation Response received.

### **5.2.4. Rejection**

The Alamo reserves the right to reject any or all Solicitation Responses received prior to contract award.

### **5.2.5. Irregularities**

Any irregularities or lack of clarity in this Solicitation should be brought to the attention of the point-of-contact listed in RFQ as soon as possible, so that corrective addenda may be furnished to prospective Respondents.

### **5.2.6. Open Records**

The original copy of each Solicitation Response shall be retained in the official files of the Alamo as a public record. Solicitation Responses and all other documents associated with this Solicitation will be withheld or released upon written request only in accordance with the Public Information Act (PIA) of the Texas Government Code.

To the extent that a Respondent wishes to prevent the disclosure of portions of its Solicitation Response to the public, Respondent shall be responsible for demonstrating the applicability of any exception to disclosure provided under the PIA in accordance with the procedures prescribed by the PIA. Respondent may clearly label individual documents “confidential” or “trade secret” to demonstrate that it believes certain information is exempted from disclosure and may be legally withheld from the public. Respondent thereby agrees to indemnify and defend the Alamo for honoring such a designation. The failure of Respondent to clearly label such documents shall constitute a complete waiver of any and all claims for damages caused by the Alamo’s release of these records.

**5.2.7. Contract Responsibility**

The Alamo will look solely to Respondent for the performance of all contractual obligations that may result from an award based on this Solicitation. Respondent shall not be relieved of its obligations for any nonperformance by its subcontractors.

**5.2.8. Public Disclosure**

Respondent will not advertise that it is doing business with the Alamo or use a contract resulting from this Solicitation as a marketing or sales tool without prior written consent of the Alamo. Furthermore, Respondent may not distribute or disclose this Solicitation to any other vendors or companies without permission from the Alamo.

**5.3. Insurance**

For the duration of any contract resulting from this Solicitation, Respondent shall acquire insurance with financially sound and reputable independent insurers as follows:

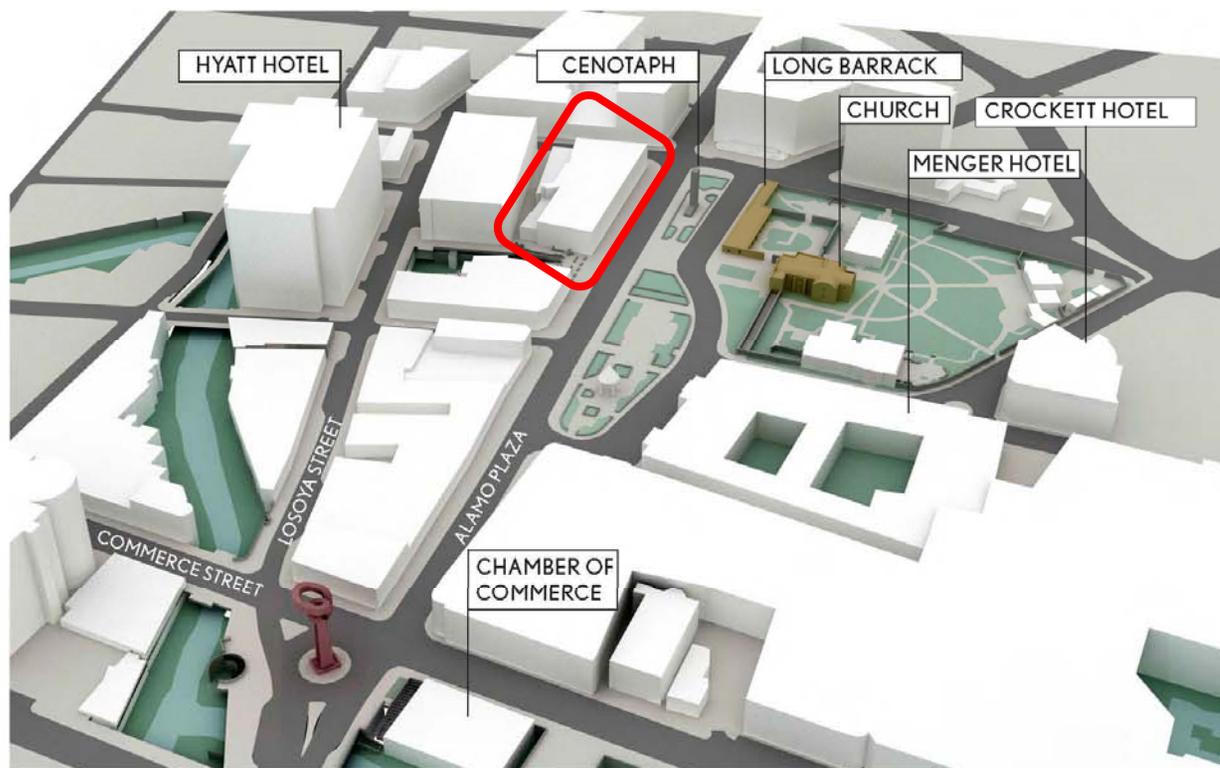
For services performed on the Alamo Complex, the Provider shall acquire the following insurance:

- Worker’s Compensation                      Statutory Limits
- Commercial General Liability              \$1,000,000 aggregate

Work on the contract shall not begin until after Respondent has submitted acceptable evidence of insurance. Failure to maintain insurance coverage or acceptable alternative methods of insurance shall be deemed a breach of contract.

EXHIBIT A. OVERALL SITE PLAN – IDENTIFICATION OF EXISTING BUILDINGS FOR HISTORIC ASSESSMENT

THE ALAMO TODAY



## **EXHIBIT B. AGREED VISION & GUIDING PRINCIPLES**

### **Alamo Area Experience Plan Update**

#### Vision

- Engage local residents and visitors in ways to personally connect to the Alamo area experience.
- Tell the story of the Battle of the Alamo and its impact on the Republic of Texas, City of San Antonio, State of Texas, the United States, and the international community.
- Include and interpret the diverse cultures that contributed to the story of the Alamo area through meaningful and memorable experiences for visitors.
- Tell the in-depth history of the Alamo area to the present day as a tribute to all who lived, fought, and died there.

#### Guiding Principles

- The 1836 Battle of the Alamo, the most widely recognized event, provides an opportunity to tell the entire history of the Alamo area.
- Unified leadership under the management of a single steward (public and private) with a sustainable business model.
- Preservation and interpretation based on historical and archaeological evidence.
- Embrace intellectual, experiential and physical accessibility.
- Balance scholarship, historical context, folklore and myth to provide an engaging visitor experience.
- Create a premier Visitor Experience through physical space and interpretation.
- Embrace the continuum of history to foster understanding and healing.
- Enhance connectivity and wayfinding to the river, neighborhoods, La Villita, the cathedral, and the other Plazas.

#### Themes and Goals

The Alamo Plaza Advisory Committee has reviewed and updated the 1994 Alamo Plaza Study Committee's Report and recommends the following updates to the 1994 themes and goals for the Alamo area experience. The themes are based on the research that has been conducted as well as the recommended Vision and Guiding Principles for the Alamo area experience.

Each of the four (4) themes is followed by Primary and Secondary goals that will be included in the overall program planning for the plaza.

#### Primary (Impact)

- a) Include a document that gives the background information on the more than 300 years of history of the Alamo Plaza site.
- b) Create a glossary of terms for common reference.

- c) Create a unified foundation or organization for the management of the public (city, state, federal) and private interests of the Alamo area experience.
- d) Develop a Master Plan and an Interpretive Plan.
- e) Develop Physical, Interpretive, Implementation, and Management and Investment Plans as part of the Alamo area experience Master Plan. Update scholarship and technology regularly through the Interpretive Plan every five (5) years.
- f) Develop and implement an integrated and coordinated way finding, interpretive, and directional signage plan for the Alamo area experience and the Alamo Plaza Historic District. Interpret the Alamo so visitors understand its location on the battlefield.
- g) Include strict guidelines in the Interpretive Plan for appropriate experiences as part of the overall Alamo area experience; address street preachers, food and other vendors, street performers, living history interpreters and special events to ensure high quality visitor experiences.
- h) Develop and implement a comprehensive transportation, circulation, and parking plan to accommodate accessibility while exerting minimal negative impact on the visitor experience in the Alamo area.
- i) Provide an exceptional visitor experience while considering all points of view and a comprehensive interpretation of the Alamo area.
- j) Consider the World Heritage Site nomination and designation. Be sure the Alamo area experience Master Plan recommendations do not jeopardize the process and potential designation.

#### Secondary (Long-term Strategy)

- a) Make sure infrastructure and way finding plans are inclusive of all types of visitors, and are broadly accessible and flexible.
- b) Develop a strategy to orient visitors to the stories and context before they experience the Alamo compound. Provide information and services to facilitate the visitor experience.
- c) Creatively separate commercial areas from battleground areas through visual cues and interpretation.

#### **THEME A: The evolution of settlements and cultures around the Alamo area**

##### Goal 1. Tell the story of the environment and the Native Americans

- a) San Antonio is located just below an escarpment that cuts across the state and joins a semi-arid region to the southwest and a fertile plain to the east. The area was a meeting and gathering place as well as home to different groups of Native Americans.
- b) Native American groups of the area:
  - Remains have been found that date Native Americans in this area to 8,000-10,000 years ago
  - Nomadic and followed seasonal food sources, were hunters and gatherers of food, not farmers
  - Subsisted on wild game, nuts, berries and other fruits as food sources
  - Traveled in small bands or groups
  - Built jacales as dwellings
  - Made basketry
  - Had the San Antonio River, creeks and springs as abundant water sources
  - Met with other Native Americans at San Pedro Springs to trade and for Mitotes / gathering / ceremonies

- The region was called the sacred word Yanaguana
- Area Native American groups were attacked often by the Apache
- Were known to seek protection within the mission from outside attacks - as did other people in the area
- Became part of the expanding Spanish Empire when the Indian missions and later towns / pueblos were established
- The towns / pueblos had an appointed Native American government that included Governor, Mayor, Constable, etc., as conferred by the *Auto de Posesión*
- Were mission-dwellers who farmed and ranched on the frontier to survive and thereby expand the Spanish Empire
- Were converted to Christianity---the primary goal of the Spanish missionaries
- Were willing to live in the mission, be Christianized and take Spanish names while still maintaining a connection to Native culture
- Mastered the skills and trades that the missionaries introduced while incorporating native symbols and colors in the designs

Goal 2. Tell the story of the Spanish influence and settlement, including the three types of towns: Missionary and Indian Towns / Pueblos, the Soldier / Settler Town, and the Civilian Town

- a) The introduction of the horse by the Spanish led to the culture of the vaquero and the cowboy. The area of San Antonio was settled to protect New Spain against French encroachment from Louisiana. Spanish Texas would always serve as a defensive frontier on the edge of the Empire. Once the Crown-sponsored establishments were founded, settlers began to pursue their own goals and objectives rather than those of the Empire.

Spain established Indian missions that became **Missionary and Indian Towns / Pueblos** as a means of expanding the Empire. These towns / pueblos had an appointed Native American government that included Governor, Mayor, Constable etc. This was conferred by the *Auto de Posesión*. The primary goal of the Spanish missionaries was the conversion of the Native Americans. To survive and expand, mission dwellers developed farms and ranches on the frontier.

Residents of the **Soldier-Settler Towns** (called presidios or military garrisons) often relied more on the local economic base, farming and grazing, rather than on their military pay.

The settlers in the **Civilian Town** of San Fernando de Béjar immigrated to Texas under the sponsorship of Spain. They originally relied heavily on the rights conferred to them by the Spanish Crown, but in time they too searched for security and economic improvements over imperial Spain's objectives.

- b) Define and provide context for:
- Definition of the Military Plan
  - Define the terms Spanish, Mexican, Tejano, Bexareño, Texian
  - Who is identified as Mexican
  - Secularization fostered Mestizos / Mestizaje
  - The first families of the area
  - Spanish colonization that brought converging goals of church and crown – building missions,

- churches and schools
- Establishment of civil governments
- The role of slavery
- Establishment of Spanish archives to file their deed records and wills
- Protection for the missions with the establishment of the Presidios, establishment of law and order in the region
- Porciones (define land measurements by today's standards)
- New techniques of farming, raising cattle and horses, the impact of clearing large areas of brush and trees to establish farming land
- Introduction of domesticated animals (cattle, sheep, goats, hogs, chickens, oxen)
- The Spanish way to trade, traded with Spanish money
- Introduction of a new language
- Changes and influences regarding architectural styles
- Built roads
- Made carts and wagons to haul products
- Established new businesses and stores
- The San Antonio River for drinking water, washing clothes, acequias to channel water for animals and farm land
- Impact of new diseases, small pox and other diseases
- Hospitals and new medicine

Goal 3. Tell the story of all the cultural groups involved in the coming Texas Revolution (including, but not limited to Mexicans, Mulattos, slaves and freedmen, Tejanos, Americans, Texians and other immigrants)

- a) From Spanish to Mexican and American Texas
  - Recognize the founder of San Antonio—Fray Antonio de San Buenaventura y Olivares
  - Spanish Mission secularization
  - San Antonio society in transformation-mission to presidio to town to now a city
  - Mexico's immigration policy
  - Tejano, Italian, Irish, German -united by the common Catholic religion
  - Include the influence of slavery on the coming revolution
- b) San Antonio and the Mexican War of Independence
  - The De las Casas Revolt
- c) San Antonio and the Texas Revolution
  - The Westward Movement (economic links to the US)
  - Confidence in US support-money, arms and volunteers
  - The rise of Centralist power (cutting ties with US)
  - Civil war becomes revolution (from autonomy and self-determination to independence)
- d) United States policy
  - Manifest Destiny
  - Monroe Doctrine
  - Andrew Jackson and the West
  - Southern designs for Texas, the expansion of slavery
  - Problems with Annexation in 1836
  - President James A. Polk designs for California

- e) Westward movement of the diverse immigrants to America
  - Population growth
  - Immigration—include the range of diverse groups
  - German, Italian and Mexican settlers came together as Catholics
  - Farmers growing crops
  - Links to active national and international market
  - Governmental support
  - Louisiana Purchase
  - Northwest Ordinance
  - US policy of removal of Native Americans
- f) The diversity the Texians and the American settlers brought:
  - New languages
  - New ideas on how to farm
  - New religions
  - Banking industry
  - New politics
  - New money
  - New English laws
  - New streets
  - New ways of transportation
  - New businesses
  - Better water systems inside the home
  - New record keeping, court records
  - Established factories, industry
  - New food items
  - City parks and recreation
  - New schools
  - Better protection from pollution for the river
  - New voting system
  - Demolished old buildings and built new ones
  - Installed paved sidewalks

**THEME B: Tell the story of the 1836 Battle of the Alamo**

Goal 1. Present the politics of the Texas Revolution

The visiting public of all ages will gain an understanding of the political forces at work leading up to and during the Texas Revolution from September 1835 to June 1836. The known six political factions will be stressed and their leading spokesman identified (through primary source materials) to give visitors a sense of the political and emotional turmoil which split families and friendships during the Texas Revolution. Include politics and policies surrounding the Native American population-Native Revolution / Slavery / Manifest Destiny / Politics. Include the Mexican perspective of what the Battle of the Alamo was about--Mexicans believed Texas and other territories were stolen.

- a) The political factions to explore are:

- **Federalist:** Supported the Mexican Constitution of 1824, desired Mexican Statehood for Texas separate from its union with Coahuila, sought to overthrow the centralist dictatorship of President Antonio Lopez Santa Anna and opposed annexation to the United States
- **Centralist:** Supported the dictatorship of President Antonio Lopez Santa Anna and opposed further immigration from the United States
- **Republican / Independence:** Sought an independent Republic of Texas separate and apart from both Mexico and the United States
- **Annexationist:** Sought an immediate annexation of Texas to the United States through purchase or war as part and parcel of the US Manifest Destiny and the extension of slavery as an economic base
- **Lone Star Conspiracy:** Composed primarily of former followers of US Vice President Aaron Burr (Burr Conspiracy), US General James Wilkinson (Spanish Conspiracy), or the All Mexico Club. This group was composed primarily of US, Texas and Northeastern Mexico frontiersmen who favored the creation of a third North American Republic between Mexico and the United States.
- **Neutralist:** Lost in the political turmoil of the Revolution, a great number of American colonists and Tejanos quit the Federalist Volunteer Army of Texas after the removal of Stephen F. Austin, or remained neutral throughout the ordeal.

Goal 2. Provide background to set the stage for the Battle: September 1835 to February 22, 1836

- a) The fight for self-determination, self-preservation and self-rule
- b) Pueblo San Antonio de Valero is transformed from an agrarian community to a military garrison as the area residents are literally pushed out from around the Alamo Compound and surrounding area
- c) Communities of Villa de Béjar and Pueblo de Valero at the outbreak of the Texas Revolution
- d) Early battles in and around Bexar County at Mission Concepción, the Grass Fight and the Siege of Béjar from October to December of 1835
- e) Alamo Compound transformed from an abandoned mission, community plaza, and cemetery to a fortified military site
- f) Mexican Army fortification of the Alamo compound and immediate area before and during Siege of Béjar
- g) Continuation of military improvements under Col. James Neill (December 1835 through February 1836)
- h) The 1836 Alamo Battlefield
- i) Defenders' artillery emplacements within the Alamo Compound
- j) Defenders' primary and secondary defensive positions
- k) Mexican Artillery emplacements around the Alamo Compound
- l) Mexican Infantry staging area
- m) Mexican Cavalry positions
- n) Mexican Reserves
- o) Mexican battle logistics and order of the day
- p) Mexican assault routes by commands
- q) Known sites where individuals died (primary source materials or evidence-based)
- r) Surviving Alamo Garrison combatants

- s) Surviving Alamo Garrison non-combatants
- t) Mexican impressions of the assault by participants
- u) Recollections of local eyewitnesses (from primary source materials)
- v) The Battle in Retrospect
- w) Casualties: inside and outside the Alamo walls
- x) Mexican Army of Operations in Texas: tactics and objectives after the fall of the Alamo
- y) Memorializing the Battle: the Fall of the Alamo becomes a battle cry
- z) Evidence-based interpretation, incorporating ongoing research and scholarship
- aa) Interpreting the Battle of the Alamo in the context of demographics and with cultural sensitivity
- bb) Background on the political implications of the struggle and the sacrifice by Alamo defenders, Mexican soldiers, Tejanos, Bexareños, the enslaved and freedmen and others affected by the battle

Goal 3. Provide ways to understand the geography of the battlefield site

- a) Visitors of all ages will gain an understanding of the physical space, geography and context of the Alamo compound, Villa de Béjar, Camino Real and Texas in 1836 through a planned interpretive strategy and visitor experience program that provides visual and intellectual context for the site, including the interpretation of important geography and locations:
  - Native American and mission cemeteries and burial grounds
  - the topography and geography of the Alamo Compound in relation to the Villa de Béjar, acequias, wells, cemetery, field, housing etc.
  - the physical structures and layout of the Alamo compound
  - Béjar in 1836 Texas

Goal 4. Be inclusive in telling all sides of the military story

- a) Tell the story of the Battle of 1813 and how it set the stage for the 1835/36 Revolution and the Alamo story. Include the story of the people living in the area who did not participate in the 1836 battle and why. Include the background story of the Companias Volantes, expand story of Tejanos supporting revolution, the Volunteer Army of Texas and the Mexican Army of Operations in Texas.
  - Provide context for visitors to understand the daily lives of volunteers, soldiers and camp followers, including uniforms, equipment, food, music and medicine
  - Interpret the Mexican pioneer story, present the point of view of Mexico and what the revolution and battles meant from the Mexican perspective
  - Provide evidence-based content and context for role of the women and children as eyewitnesses
  - Provide evidence-based content and context for the role of the African Texans as eyewitnesses, combatants and non-combatants
  - Include Alamo survivors and their roles as combatants and/or couriers
  - Include the Texian Army in February and March of 1836 as it relates to possible reinforcements, supplies and communications

Goal 5. Tell the story of the local population's participation and reaction to the battle

- a) Visitors of all ages will understand the impact of participation and the reaction of the local population of Béjar and the surrounding area to the Texas Revolution and the Battle of the Alamo

- b) Provide context and interpretation for the following:
- c) What did Tejanos/Native Americans stand to lose ecologically, socially, and culturally? What was the impact on the enslaved and freedmen population?
- d) The emotional impact of the fall of the Alamo as reflected through correspondence, journalistic accounts, military and government reports on both sides
- e) The impact of the fall of the Alamo as it motivated many volunteers to enlist
- f) The political impact in the 19<sup>th</sup> and 20<sup>th</sup> century of the fall of the Alamo as it set the stage for the US-Mexico War and acquisition of the Southwest US
- g) The Alamo Compound as an early tourist attraction
- h) The creation of the Alamo myths

Goal 6. Examine the role and influence of slavery

**THEME C: The Alamo area is a place of remembrance, honor and respect**

Goal 1. Recognize all cultures and events in the Alamo area that have contributed to the history of the Alamo area experience

- a) Include in the interpretation of the history of the Alamo area the perspectives of:
  - Native Americans
  - Spaniards
  - Mexicans
  - Canary Islanders
  - Presidio Soldiers
  - African Americans
  - Mexican Americans
  - Americans

Goal 2. Regard the Alamo area with reverence, honor and respect as a tribute to all who lived, fought and died there

- a) Native Americans who lived in the area
- b) The Missionary and Indian-led Settlement
- c) Pueblo San Antonio de Valero
- d) Tejanos, Bexareños, Texans
- e) Spanish Military
- f) Mexican Military
- g) American Military
- h) The enslaved and freedmen
- i) Along with information on those that died at the Battle of the Alamo, interpretive information will include:
  - The traditional location for cemeteries was in front of the church, the Campo Santo was in front of the existing Alamo church and was originally used by the Coahuiltecan Bands, Coco, Karankawa, Apache, Comanche and other Native Americans subsequently buried at Mission San Antonio de Valero
  - The identification, protection, preservation and the story behind the Campo Santo— include death rites, location and time of the burials and identity of those buried there
  - The significance and importance to the story of the Canon law-- that non-Catholics could not

be buried in a Campo Santo

**THEME D: The Alamo area experience has evolved over more than 300 years and continues to be a community gathering place**

Goal 1. Present what the Alamo area looked like over the different periods of its more than 300 years of history. Include:

- a) The Yanaguana/pre-mission period
- b) Mission Period (1718 -1794)
- c) Secularization of the mission, shops opened in the structures of the west and south sides of the Plaza
- d) Evolution and expansion of the civil settlement
- e) Related sites and features such as: the Campo Santos, La Villita, the Camino Real, ranching, farming, acequias, the barrios to the north and south, the Barrio de Valero and Laredito
- f) Tejanos: 1813 --first Independent Texas, discuss Tejanos self-determination need for freedom and independence
- g) Spanish Military Period (1801-1821)
- h) Mexican Military Period (1821-1836)
- i) Republic of Texas Period (1836-1845) Include Tejano families living outside the walls in the story of the Alamo
- j) American Military Period (1845-1880)
- k) The Civil War Period (1861 -1865)
- l) The beginning of urbanization (1880-1900)
- m) Involvement of governmental, historical and preservation organizations: Texas State Historical Association, General Land Office, Texas Historical Commission, Camino Real de las Tejas Association and the Daughters of the Republic of Texas
- n) A respectful gateway to the Alamo site

Goal 2. Present the Alamo's relationship to other sites, missions and historically related locations.

- a) Include Native American history, pre-mission and mission periods, secularization, the communities, entertainment and retail surrounding the Plaza and the beginnings and continuation of urbanization.

Goal 3. Review historic and current commercial ventures in the Alamo Plaza area and ensure future commerce and programming honors, respects and complements the area.

Exhibit C

GENERAL AFFIRMATIONS AND SOLICITATION ACCEPTANCE

Execution of this Exhibit, shall constitute an agreement to all terms and conditions specified in the Solicitation, including, without limitation, Exhibit and all terms and conditions therein, except such terms and conditions that the Respondent expressly excludes. Respondent agrees without exception to the following general affirmations:

1. All statements and information prepared and submitted in the response to this Solicitation are current, complete, and accurate.
2. The Respondent has not given, offered to give, nor intends to give at anytime hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted Solicitation Response.
3. Pursuant to Texas Government Code, Title 10, Subtitle D, Section 2155.004(a), the Respondent has not received compensation from the Alamo for preparing any part of the Solicitation.
4. Pursuant to Title 5, Section 231.006(d) of the Texas Family Code, if applicable, the Respondent certifies that the individual or business entity named in this Solicitation Response is current on his or her child support payments and is, therefore, eligible to receive payments from state funds under a contract for property, materials, or services. Further, Respondent acknowledges that any resulting contract from this Solicitation may be terminated and payment may be withheld if this certification is inaccurate. Any Respondent subject to this Section must include names and Social Security numbers of each person with at least 25% ownership in the business entity named in this Solicitation Response. This information must be provided prior to execution of any offer.
5. Respondent certifies by signing this Attachment that (a) the entity responding to this Solicitation; (b) its principals; (c) its subcontractors; and (d) any personnel designated to perform services related to the work herein described are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any federal Department or Agency. This certification is made pursuant to the regulations implementing Executive Order 12549, Debarment and Suspension, 28 C.F.R. pt. 67, § 67.510, as published as Pt. VII of the May 26, 1988, Federal Register (pp. 19160-19211), and any relevant regulations promulgated by the Department or Agency funding this project. This provision shall be included in its entirety in Respondents' subcontracts if payment in whole or in part is from federal funds.
6. In addition, Respondent certifies it is in compliance with all State of Texas statutes and rules relating to procurement; and that the participants named in items 5(a) through 5(d) above are not listed on the federal government's terrorism watch list described in Executive Order 13224. Entities ineligible for federal procurement are listed at <https://www.sam.gov/portal/public/SAM/>, which Respondent may review in making this certification. Respondent acknowledges that any contract resulting from this Solicitation may be terminated and payment withheld if this certification is inaccurate. This provision shall be included in its entirety in Respondent's subcontracts if payment in whole or in part is from federal funds.
7. Respondent agrees that any payments due under any resulting contract from this Solicitation will be applied towards any debt, including, but not limited to, delinquent taxes and child support that is owed to the State of Texas.
8. Respondent certifies that they are in compliance with Texas Government Code, Title 6, Subtitle B, Section 669.003, relating to contracting with the executive head of a state agency. If this Section applies, Respondent will complete the following information in order for the bid to be evaluated:  

Name of former Executive:	_____
Name of State Agency:	_____
Date of Separation from State Agency:	_____
Position with Respondent:	_____
Date of Employment with Respondent:	_____
9. Respondent agrees to comply with Texas Government Code, Title 10, Subtitle D, Section 2155.4441, relating to the purchase of products produced in the State of Texas under service contracts.
10. Respondent agrees to maintain all documents and other related records relating to the State's property and any contract resulting from this Solicitation for a period of four (4) years after the date of the submission of final invoices or until a resolution of billing questions, whichever is later. Respondent acknowledges that the State has a

right of access to information in Respondent's possession relating to State property and agrees to make such information reasonably available upon request of the State.

11. Respondent understands that acceptance of funds under any resulting contract from this Solicitation acts as acceptance of the authority of the State Auditor's Office, or any successor agency, to conduct an audit or investigation in connection with those funds. Respondent further agrees to cooperate fully with the State Auditor's Office, or its successor, in conducting the audit or investigation, including providing all records requested. Respondent will ensure that this clause is included in any subcontract it awards.
12. Respondent certifies that if it employs any former employee of the GLO, such employee will perform no work in connection with any resulting contract from this Solicitation during the twelve- (12) month period immediately following the employee's last date of employment at the GLO.
13. The Respondent shall not discriminate against any employee or applicant for employment because of race, disability, color, religion, sex, age, or national origin. The Respondent shall take affirmative action to ensure that applicants are employed and that employees are treated without regard to their race, disability, color, sex, religion, age, or national origin. Such action shall include, but is not be limited to, the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Respondent agrees to post notices, which set forth the provisions of this non-discrimination article, in conspicuous places available to employees or applicants for employment. The Respondent shall include the above provisions in all subcontracts pertaining to the work.
14. Pursuant to 15 U.S.C. Sec. 1, et seq. and Tex. Bus. & Comm. Code Sec.15.01, et seq., the Respondent; the firm, corporation, partnership, or institution represented by the Respondent; or anyone acting for such a firm, corporation, or institution has not violated any federal or state antitrust laws or communicated the nature of the offer, directly or indirectly, to any competitor or other person engaged in a similar line of business.
15. By signing this Solicitation Response, Respondent certifies that if a Texas address is shown as the address of the Respondent, Respondent qualifies as a "Texas Bidder" as defined in Texas Administrative Code, Title 34, Part 1, Chapter 20, Subchapter C, §20.32 (68).
16. Respondent understands that the Alamo does not tolerate any type of fraud. The Alamo's policy is to promote consistent, legal, and ethical organizational behavior by assigning responsibilities and providing guidelines to enforce controls. Any violations of law, agency policies, or standards of ethical conduct will be investigated, and appropriate actions will be taken. Respondents are expected to report any possible fraudulent or dishonest acts, waste, or abuse to the Alamo CEO at 210.225.1391
17. Respondent certifies that it will comply with the federal Immigration Reform and Control Act of 1986, the Immigration Act of 1990, and the Immigration Act of 1996 regarding employment, employment verification, and retention of verification forms of individuals who will prospectively perform work described in this proposal.
18. Under Section 2155.006(b) of the Texas Government Code, a state agency may not accept a bid or award a contract, including a contract for which purchasing authority is delegated to a state agency, that includes proposed financial participation by a person who, during the five-year period preceding the date of the bid or award, has been: (1) convicted of violating a federal law in connection with a contract awarded by the federal government for relief, recovery, or reconstruction efforts as a result of Hurricane Rita, as defined by Section 39.459, Utilities Code, Hurricane Katrina, or any other disaster occurring after September 24, 2005; or (2) assessed a penalty in a federal civil or administrative enforcement action in connection with a contract awarded by the federal government for relief, recovery, or reconstruction efforts as a result of Hurricane Rita, as defined by Section 39.459, Utilities Code, Hurricane Katrina, or any other disaster occurring after September 24, 2005. Under Section 2155.006 of the Texas Government Code, the Respondent certifies that the individual or business entity named in this Solicitation is not ineligible to receive the specified contract and acknowledges that any contract resulting from this Solicitation may be terminated and payment withheld if this certification is inaccurate.
19. The Respondent represents that payment to the Respondent and the Respondent's receipt of appropriated or other funds under any contract resulting from this Solicitation are not prohibited by Section 556.005 or Section 556.008 of the Texas Government Code.

Check below if preference claimed under Title 34 TACS 20.38

- Supplies, materials, equipment, or services produced in Texas/offered by Texas bidders or TX bidder that is owned by a service disabled veteran.
- Agricultural products produced/grown in Texas.
- Agricultural products and services offered by Texas bidders.
- Texas vegetation native to the region for landscaping purposes.
- USA produced supplies, materials; or equipment.
- Products or persons with mental or physical disabilities
- Products made of recycled, remanufactured, or environmentally sensitive materials, including recycled steel.
- Energy efficient products
- Rubberized asphalt paving material
- Recycled motor oil and lubricants
- Products produced at facilities located on formerly contaminated property,
- Products and services from economically depressed or blighted areas.
- Vendors that meet or exceed air quality standards
- Recycled or Reused Computer Equipment of other Manufacturers
- Foods of Higher Nutritional Value

NOTE: Information, documentation, and other material in connection **with** this Solicitation or any resulting contract may be subject to public disclosure pursuant to Chapter 552 of the Texas Government Code (the "Public Information Act").

I have read, understand and agree to comply with the terms and conditions specified in this Solicitation Response. Checking "YES" indicates acceptance, while checking "NO" denotes non-acceptance and should be detailed below. Any exceptions MUST be documented.

YES NO.....

**EXCEPTION SUMMARY FORM**

(Attach Additional Sheets if Necessary)

SOLICITATION SECTION NUMBER	SOLICITATION PAGE NUMBER	EXCEPTION (PROVIDE A DETAILED EXPLANATION)
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		-

RESPECTFULLY SUBMITTED:

Authorized Signature: \_\_\_\_\_

Printed Name and Title: \_\_\_\_\_

Telephone: \_\_\_\_\_

Respondents Tax I.D. No.: \_\_\_\_\_

**If Respondent is a Corporation or other legal entity, attach a corporate resolution or other appropriate official documents, which states that the person signing this Solicitation Response is an authorized person that can legally bind the corporation or entity.**